

GIVING A GIFT OF STOCKS AND SECURITIES

Gifts of stocks and securities are an excellent way to support the parks and trails you love. When you make a gift of stock to the Parks & Trails Foundation, there is no obligation to pay capital gains taxes on the appreciation – and you can deduct the full fair-market value of the asset from your income taxes, up to the overall amount allowed by the IRS.

How it works

If your stock is held in a brokerage account, you can make a gift of stock to the Bainbridge Island Parks & Trails Foundation by asking your broker to transfer the stock through DA Davidson & Company to our brokerage account, using the following information:

DA Davidson & Company DTC Participant #0361 Account Name: Bainbridge Island Parks Foundation Account Number: 7601-0089

Because we do not automatically receive your name or information with the transfer, please be sure to notify Nikko Gronhovd, of DA Davidson & Company (email: ngronhovd@dadco.com, or call 206-389-4073) that the securities will be transferred.